Key industry leading speakers include:

- **John Turner**, Partner, Fasken Martineau, Canada
- **Robert Baylis**, Head of Industrial Minerals Research, Roskill Information Services, UK
- **John Gartner**, Research Director, Pike Research, USA
- **Waldo Perez**, CEO, Lithium Americas, Argentina
- **Jon Hykaway**, Head of Global Research, Byron Capital Markets, Canada

**OPTIONAL POST-CONFERENCE FIELDTRIP** 26-27 January

After the conference there will be a unique opportunity to visit Salars belonging to Lithium Americas and Lithium 1. Numbers will be limited and it will involve internal flights so a first come first served system will be in operation.

Final details are still being arranged so when you register for the conference you will receive further information and a booking form if you wish to attend. All previous LSM fieldtrips have sold out so don’t delay your booking.

For more information and to register please visit [www.indmin.com/events](http://www.indmin.com/events)
Industrial Minerals Events’ is delighted to present the 4th annual Lithium Supply & Markets Conference. In January 2012 we go back to South America, home of the world’s largest lithium resources, but instead of Santiago we are visiting Buenos Aires.

There are a number of new projects in development in the Salta and Jujuy provinces and there will be a fantastic opportunity to visit some of these after the conference, as part of the optional field trip.

During the conference itself you will have the chance to hear from leading experts in the market about a variety of different topics. Areas of discussion will include key local issues such as a possible opening up of the market in Chile and differences in the law in Argentine provinces. Keeping its global focus the debate will move on to look at likely demand from a variety of different end uses as well as considering hotly debated topics such as industry standards, there will also be coverage of the latest projects.

If that isn’t enough to keep you occupied then you will have the usual fantastic networking breaks including an off-site drinks reception hosted by Byron Capital Markets. These will provide you with unrivalled opportunities to interact with everyone who is serious about the lithium industry.

**Worldwide Use of Lithium Batteries in 2010**

- Notebook Computers: 39%
- Mobile Phones (and other mobile electronic devices): 54%
- Other Consumer Products: 7%
- New Energy Vehicles: 0.2%

**Where did LSM11 delegates come from?**

- Americas: 41%
- Asia & Australasia: 31%
- Europe: 22%
- Middle East & Africa: 7%
Monday 23 January

16:30 Registration desk opens

18:00 Welcome reception sponsored by

Tuesday 24 January

08:00 Registration desk opens

09:00 Welcome address: Lithium in Argentina
• Current exploration activities
• Upcoming lithium projects
• Government policies, actions and incentives
• New regulations and different provinces

09:30 Keynote address: Lithium, the bigger picture
Legal and regulatory changes in Chile – what do they mean?
• Outlining the current legal position
• Discussing how this is set to change
• What these changes could mean for the industry

10:00 Automotive electrification and other lithium end-uses: How big and how quickly?
• Post GFC recovery and current demand situation
• Automotive-battery integration and lithium industry tie-ups
• Forecasting a new market – predictions and pitfalls
• Timing of new supply
Robert Baylis, Head of Industrial Minerals Research, Roskill Information Services, UK

10:30 Networking refreshment break

Session I: Lithium supply – established producers consider the market

11:15 FMC – how we see the market
• Review of supply and demand in 2011
• Outlook for market growth in coming years
• Increasing diversity of lithium needs in the energy storage segment
• FMC Lithium’s growth plans
Eric Norris, Global Commercial and Technology Director, FMC, USA

11:45 Talison’s view of the lithium market
Frank Wheatley, Executive Director, Corporate Affairs & Strategy, Talison Lithium Ltd, Australia

12:15 The chinese lithium industry & Galaxy’s Jiangsu Project
• Changes in the Chinese Lithium Industry
• PRC Supply and Demand Updates
• Galaxy’s Jiangsu project Update
Iggy Tan, Managing Director, Galaxy Resources Ltd, Australia

12:45 Lunch sponsored by

Session II: Asian developments in lithium supply/demand

14:45 Electric vehicles, e bikes and grid storage – which will provide the highest demand?
• Comparing current and future trends in these markets
• Which market is likely to mature first and why?
• What the different possibilities will mean for the lithium market
John Gartner, Research Director, Pike Research, USA

15:15 External threats to the lithium industry
• Attacks by the oil industry
• Competing battery technologies
• How supply constraints in complementary battery materials like rare earths and cobalt will impact
Yaron Varona, Technology & Rare Earth Metals (TREM) Center Director, Institute for the Analysis of Global Security, USA

15:45 Networking refreshment break

Session III: Focus on batteries as an end use

16:15 An Overabundance of Lithium?
• Considering announced expansions and target tonnages for new projects
• Outlining a variety of demand estimates from the present through year 2020
• Comparison between the two figures and what this means for the industry
Keith Evans, Consultant, USA

16:45 Strategic alliances and their role in lithium raw material supply
• The real story behind getting a strategic partner (How, When, Why)
• What should/do we expect from a strategic alliance
• Where will our lithium carbonate end up?
• Quick comparison of the different alliances and some questions to ponder about them....
Luis Saenz, CEO, Li3 Energy, Chile

17:15 Close of day one and drinks reception sponsored by

Venue: Puerto Madero
Av. Rawson de Dellepiane 150, Loc. 154, CABA
### Session V: Status of emerging producers, both brine and hard rock

**08:30** Registration desk opens

**09:00** Update on the brine sources

- **Cauchari-Olaroz lithium brine project update**
  - Waldo Perez, CEO, Lithium Americas, Argentina

- **The Sal de Vida Lithium-Potash Brine Project**
  - Patrick Highsmith, President COO, Lithium1, Argentina

- **How the Salar del Rincon has been developed from a deposit into a commercial operation**
  - Dr Daniel Galli, Technical Manager, ADY Resources, Argentina

- **Developing Argentina's Resources**
  - Richard Seville, CEO, Orocobre Ltd, Australia

**10:20** Discussion and Q & A

**10:30** Latest news on hard rock deposits

- **Whabouchi Project: Results of the definitive feasibility study**
  - Guy Bourassa, CEO, Nemaska Lithium, Canada

**10:50** Discussion and Q & A

**11:00** Newcomers in the lithium industry: ranking and cost estimations

- A breakdown of all the different projects
- Comparison of these projects according to estimated reserves and costs
- Conclusions

- Michele Favre, Research Director, SignumBOX, Chile

**12:30** Panel Session: Industry Standards for reporting lithium brine resources/reserves

- Why industry standards are so important
- What checks are currently in place
- How the industry will be regulated in future?

**Panellists:**
- Jon Hykaway, Head of Global Research, Byron Capital Markets, Canada
- John Turner, Partner, Fasken Martineau, Canada
- Al Wiens, Partner, Wildeboer Dellelce LLP, Canada

**13:15** Lunch sponsored by **NEMASKA LITHIUM**

### Session VI: Other factors influencing lithium demand

**14:30** The importance of non-battery lithium demand

- Non-battery Li demand applications
- Are there Li substitutes for these applications?
- Potential applications to expand breadth of usage

- Jonathan Lee, Battery Materials & Technologies Analyst, Byron Capital Markets, Canada

**15:00** Use of lithium nitrate in the solar power generation sector

- Lithium nitrate: A multi-ton component in molten salts used as heat transfer fluids and thermal energy storage in commercial-scale trough concentrating solar power plants
- Why this technology is in need of large amounts of lithium nitrate by 2013/2014 onwards
- Why only molten salt technology will meet the requirements

- Dr Matthias Uebler, Corporate Technology, Siemens AG, Germany

**15:30** Networking refreshment break

**16:00** Close of conference and fieldtrip departs

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**Thursday 26 – Friday 27 January**

**OPTIONAL FIELDTRIP TO:**

We will fly to Jujuy and then spend time at each of the facilities. Staying overnight in Jujuy.

**To register:** Details will be emailed to you along with your confirmation.
Now in its 4th year, Industrial Minerals Events’ Lithium Supply & Markets Conference is THE meeting place for senior executives from across the lithium sector. Whether you are a major or emerging producer, a technology provider, or a supplier of financial services this is a unique opportunity to showcase your company and services to individuals who make the decisions in the sector. This is where the senior executives, who make the decisions across the sector, meet annually. Don’t miss out on your opportunity to showcase your company and services and enhance your networking opportunities.

Raise your company profile before, during and after the event using our unique sponsorship options. Sponsorship offers longevity, packages are tailored so that your company can gain exposure from the time of inception to the event itself. By taking a sponsorship option at the event, you will have your logo displayed on the main conference stage and create an opportunity for potential clients to contact you by showcasing your company details in the delegate documentation and on the conference website with a hyperlink to your corporate homepage.

Platinum, Gold, Silver & Bronze sponsorship packages are available offering various degrees of exposure. We can customise a variety of options to suit your budget, objectives and aspirations, examples include:

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To find out more about tailored sponsorship or to reserve your exhibition booth, please contact:
Charlie Shelley-Smith | Tel: +44 (0) 20 7779 8106 | Email: cshelley smith@indmin.com

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**Forthcoming events:**

- **Graphite**
  6-7 December 2011, Jumeirah Carlton Tower, London, UK

- **Industrial Minerals Congress IM21**
  27-29 March 2012, Intercontinental Budapest, Hungary

- **MagMin**
  15-16 May 2012, Radisson Blu Hotel, Salzburg, Austria

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